SUMMARY 2023 NEW MEMBER Committee Reports & Motions JULY 25, 2023

New Members - Director Marilyn Plowman

JULY 25, 2023

The New Member Committee met earlier in July. A new member Welcome is being planned for September 19th at 2 Pm in the dining room. Welcome packets for 17 new members are ready and will be delivered by committee members this week. Our next meeting will be on August 9th at 3 pm.

<mark>June 27, 2023</mark>

New Members - Director Marilyn Plowman

June 27, 2023

The New Member Committee met on June 21st. We prepared 40 new welcome packets to be distributed to new members who are moving into our community. Several members have volunteered to visit and welcome those who have bought houses in recent months. Forty-six households have joined our community since the first of this year. We are planning to organize a small and informal welcome event to be held, possibly in August. End of Report.

Motion #2:

New Member Director, Marilyn Plowman - I make a motion to accept Sally Zimmerman, a member in good standing, to be a member of the New Members Committee. **Seconded and passed.**

<mark>May 23, 2023</mark>

New Members - Director Marilyn Plowman

May 23, 2023

The new Member Committee has not met yet this month. However, we were busy delivering welcome packets to members who had moved here in the latter part of 2022. New Members who moved here during January, February, and March and were not able to attend the Welcome event at the end of March have also received welcome packets. We are now working on welcoming new members as of April and May. One of the clubs in our community purchased 20 tickets for the Pancake Breakfast and donated them to our committee to distribute to some new members. One new member received one of these donated tickets. She then attended the Pancake breakfast, joined the Foodies Club AND was on the front-line serving pizzas at Pizza Night last week. Another new member was happy to receive 2 free tickets in order to bring his partner. So far this year, 33 households have been added to our community. Our next meeting will be held tomorrow at 3:00 pm in the Conference room. End of Report



New Members Committee – Director Marilyn Plowman

April 2023

The New Members Committee met April 12th to review the New Member Event of March 25th and to decide how to welcome new residents in the future. It was decided that we would hold informal get-togethers quarterly for new residents to meet board members and tour the facilities. We plan to organize a yearly "Activity Fair" similar to the Welcome Event held in March. It would be held in late May or early June of 2024 in order to include "snowbirds".

The committee met again on April 19th to assemble more Welcome Packets. Committee members will deliver packets to residents who moved to WEG in the latter part of 2022 and early 2023 who did not attend the welcome event.

Welcome packets will be delivered by committee members each month as new people move in.

The next meeting will be on May 10th.

March 28th, 2023

New Members Committee – Director Marilyn Plowman

March 2023

A New Member Welcome Event was held Saturday March 25th at 2:00 pm in the Auditorium. Twenty-six new members attended, and more than 70 members were there to greet the new members and represent the activities, clubs and committees that are happening in our association. Each new member household was given a Welcome Packet containing: a directory of all clubs and activities with dates, times, locations and contact info, highlights of the governing documents, coupons for golf, Coffee Hour and the Country Cottage, various forms to fill out for the office, and several other pages of helpful information. New members who were not able to attend will receive a Welcome Packet delivered to their home.

Thank you to all who participated, representing the many groups and clubs we have here. A special thanks goes to Kim and the Foodies Club for the lovely spread of food and beverages, to David Rushton for wine, to Vince and his crew and members of the Pickle Ball Club for help setting up the tables and, of course, to the members of my committee.

The next committee meeting will be held on April 12th in the Conference room.

February 2023

New Members Committee – Director Marilyn Plowman

February 2023 The New Members Committee met on February 15th at 2 pm in the conference room.

We continued planning for the New Member Welcome Event which will be held in the clubhouse at 2 PM on Saturday March 25th. Tables will be arranged in the auditorium for club and committee representatives to greet members and supply information. In the dining room, the Foodies club will provide empanadas, cookies, coffee, and water. Wine, donated by David Rushton, will also be available.

Welcome packets are being prepared with information about the HOA governance and the available amenities. Coupons for Coffee Hour, the Country Cottage and golf will be included to encourage new member participation. The packets will be distributed to new members and members who arrived in 2022 who were not yet welcomed. Our next meeting will be on March 1st in the conference room at 1 PM.

Motion #10: New Member Director Marilyn Plowman

I move to add the following members in good standing to the New Members Committee – Cheryl Fox and Jone Drury. Motion seconded and approved.

January 24, 2023

New Members Committee – Director Marilyn Plowman

January 24, 2023 NEW MEMBER COMMITTEE MEETING MINUTES JANUARY 18, 2023

Attending:

Marilyn Plowman, Director/ Chair. Paula Green, Pam Garner, Sherry Stoneback, Chip Sullivan, manager, Kim Farquharson, Secretary of the Board

Absent:

Jaci Pinkston, Diana Lindberg

Discussion:

We will meet the third Wednesday of each month.

We will have our first New Members Orientation on March 4, at 2 pm.

We will meet next on February 15 at 2 pm at the clubhouse.

We are behind in getting New Members oriented to WEG, possibly as far back as April 2022. A list of new members was obtained, Marilyn, Paula, Pam and Sherry will split the list of approximately 85 and will call them to find out whether they received a packet or came to an orientation.

<u>Packets.</u> Activities descriptions need to be updated, and we would like to include leaders' contact information for each group, if possible.

We will ask Diana if she can gather the above information to be included in the new members orientation packet.

Updated governing documents will be gathered by Sherry and she will drop off the upto-date documents for copying to the office.

A PowerPoint presentation will be developed to briefly describe highlights of the governing documents, to familiarize new members with the most frequent restriction questions/ actions/ complaints/ rules that are covered, especially those in Rules & Regulations, Declarations of Restrictions, and an intro to the budget process and the Board and committee structure. The presentation will be included in the packet. Discussion of Volunteer Program information, i.e., where to find volunteer opportunities, contact names/ emails for each. We will mockup some information to be included on the website when someone searches for "volunteers" and include a request for a regular News & Views blurb with the office number and provide a list to the office of contacts for those who can't access the website.

Discussed **translations of new members packets to Spanish and Russian** language. Kim said she can help with Spanish for packets. A Russian resource should be found. Sherry could do the Russian for the packet via the internet, but translations for the governing documents may be harder to access. Deferred translation of governing documents to a later time.

Kim was recruited to get her **"Foodies" group to provide goodies** for New Members Meet and Greets. She will also put together a **regular activities schedule** to be included in the packet.

*The office staff should have an up-to-date notebook to refer to in response to questions that has the packet components in it.

January 10, 2023 – 1:30 pm

New Members Committee – Director Marilyn Plowman

Motion #6: Director Marilyn Plowman, I move to add the following member in good standing to the New Members Committee: **Seconded and approved**

Jaci Pinkston

Discussion: We are just getting started. If anyone wants to be part of this committee, please reach out to me.