

The Official Woodburn Estates & Golf Publication Since 1962 - A 501(c)7 Social Club - Friday, May 12, 2023

# Town Hall Meeting

Saturday, May 13, 2023 – 6:00 pm Location: WEG Auditorium Listen In (425) 666-4290

The Board of Directors has announced a Town Hall Meeting to be held Saturday, May 13 at 6:00p.m. This meeting will be in the Auditorium. This is not a member meeting nor is it a regular board meeting. This is a time when members can ask questions of the board, question company practices and perhaps receive some answers. There will be a sign-up sheet to talk at the meeting. There will be time limits for each person to talk to allow everyone a chance to ask questions or give their opinions.

All members of Woodburn Estates & Golf are encouraged to attend. This meeting is open only to members.

#### Moms Now Vs. Moms Then "Say that again and "That word is inappropriate." I'll wash your mouth

"Good job trying one bite of the dinner I made. Now you can have Mac & Cheese."

"I can see you're upset. Take a deep breath and use your words."

"You can't walk around the block by yourself. I'll drive you. Text me when you need a ride back."

"I packed your bento box with almond butter on whole grain, kale chips, and an organic smoothie."

out with soap."

"You'll eat what I make, whether you like it or not. There are starving children in the world."

"You better stop crying or I'll **REALLY** give you something to cry about."

"You want to go out? Take your bike. Be home before dark."

"Take a brown bag with a bologna sandwich on Wonder Bread. Grab a Twinkie and a Hawaiian Punch too."

# News & Views **Appreciation Day**

All current and previous N&V carriers and proofreaders and other N&V staff will be recognized at Coffee Hour on Thursday, May 18. Coffee Hour starts at 9:30 a.m. Current volunteers will be contacted. Previous carriers should call Linda Hoover at 503-380-8422 and previous proofreaders or staff should call Karen Linton at 830-708-7983 so that Coffee Hour volunteers can set up enough seating.

# Home Style Hymn **Group Drawing**

By Jeanne Schneider

The Home Style Hymn Sing Group is continuing to accept entries into our ongoing drawings for a visit from Woodburn Lawn Care. We are looking to bless residents in our WEG community! We will continue to have drawings during our twice monthly hymn sings (the first and third Wednesdays of every month).

To enter, please text your name, address, and phone number to "Dawn" at 503.789.2493. If you do not have texting available, you may call her instead. Once you enter the drawing and if your name is not picked, your entry will be held over for every drawing and you will not need to enter multiple times. If your name is drawn, you will be notified during our meeting time, and arrangements will be made to deliver the certificate to you. Also, the certificates are transferable within the WEG community (only) and please be sure to have the certificate available to present to Woodburn Lawn Care at the time of service.





# **CONTRACTORS ON SITE**

There will be two contractors on site the week of May 22,2023. Work will be performed on our fire sprinklers in the Dining Hall and Auditorium and our plumbing contractor will make repairs to our storm water system. The work is being done as part of our ongoing effort to ensure our common areas are safe and remain serviceable.

Expect some disruptions in activities, some noise, and limited parking. We apologize in advance for any inconvenience.

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Woodburn High School Mariachi Band performed at the May 2 Coffee Hour. The members who attended Coffee Hour enjoyed their performance!

# PEST CONTROL



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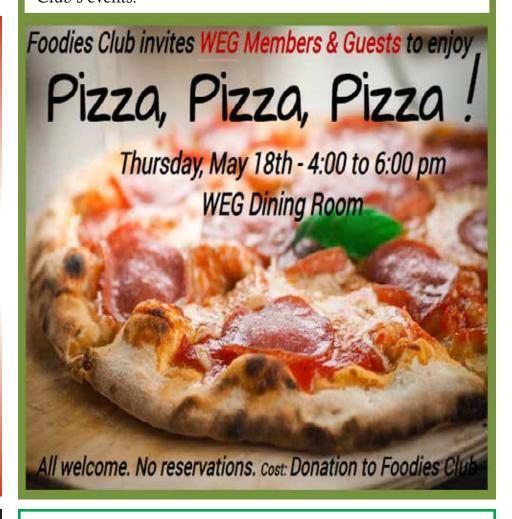
#### **FREE Market Analysis**

503-981-6000

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# Invitation by the Foodies Club Pizza, Pizza, Pizza

Foodies Club has just completed a very fun month of 'All about Bread'. We learned a lot and we tasted all the finished products each week. Now, there is one more 'bread item' that we need to make. Pizza! On Thursday, May 18th, from 4 pm to 6 pm, the Foodies' Club would like to invite WEG members and guests to come down and enjoy 'Pizza, Pizza, PIZZA' with us. No reservations are necessary. Just come and enjoy some pizza. As always, the cost will be a donation to the Foodies' Club. All proceeds go to support the Foodies' Club's events.



# Volunteer Opportunity

Like to garden, or enjoy working outside, and meeting new and old friends? Plan on coming to the Clubhouse every Wednesday at noon.

The plan is to start cleaning up our flower/planting beds around the Clubhouse with the eventual goal of revitalizing them all. Bring your gloves and your favorite weeding tool, we have some tools available. Meet in front of the Clubhouse office entrance.

## Golden Squares Square Dancing

The Golden Squares are planning to start social square dance lessons. If you are

interested, please contact Dolly Yarnell at 503-753-7822. If no answer, please leave a message and you will be contacted.

#### Who's on Third

The Season finale for the 2022-2023 "Who's On Third?" community concert series will feature the group "Conchords Chorale". This year's show is titled "Singing in the Wind": a '60's Folk Music Revival.

This concert will be held on Saturday, May 20th at the Woodburn United Methodist Church, located at 700 N. Cascade Dr. (just south of the Cascade Park Retirement complex) in Woodburn. The concert performance time will be from 3 to 4 PM. All the "Who's on Third?" concerts are open to the public.

# Memorial Day, May 29, Monday Mixed Golf Tournament

Sponsored by McCully REALTY

Pulled pork by Gary's BBQ on Wheels

*Lunch is provided after the tournament in the auditorium at 2pm.* Please bring your own plates and eating utensils.

**Sign up:** Must pay by cash or check.

**Entry Fee:** \$25 per person Must pay by end of May 24

**Game format:** Shotgun start 8:30am

4-person scramble

Minimum 4-drives women and 3-drives men.

**Men:** white tees – **Women:** red tees

**Must have** established handicap to play. **Applicable green** fees and cart fees must be paid when signing up.

# RESTAURAN







Weekdays 8am - 8om Sat 8am - 8om Call ahead for Reservations or Takeout 503-982-3883

**£** Call us or check our Facebook for Daily Specials

Menu items and prices are subject to change without notice!

# Shootoui

By Dave Rushton, Chairman

It appears to the committee that interest in our every Saturday event has waned.

Thus said, as of this date 5/11/2023, if there are not 16 or more players signed up by the Wednesday prior to Saturday's play, these events will cease.

If you have any questions, contact:

Will's Shootout Committee – 503-975-2460



# Saturday, May 20, 2023 Men's Golf Horse Race

Must Pay at Sign up – Now, until May 19 Entry Fee – \$5.00 Each Player

**Game format** – 2-man Alternate shot

**Betting** – 8:00 am to 10:00 am

Team rules – 10:00 am

Teams start after rules. No practice that day on front 9 Computer Pick for Partner. There may be more than one group depending upon the number of teams.

There are no limits to the number of teams for the Horse Race.



#### **WANTED**

Trike rider group to ride with.

Call Diana Sue @ 503-982-5905

#### **WANTED**

Needlecraft is looking for someone who goes to the VA Hospital. We have 12 or 15 lap robes to be delivered. If you can take them,

> please call **Dolly at 503-753-7822**

If I don't answer, please leave a message.

#### **FOR SALE**

Electric Yamaha Clavinova Piano keyboard

\$150.00 Call 503-981-1352

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# HREDS It!

The SHRED DAY at McCully Realty was an amazing success. Thanks to all friends and neighbors who participated. The event, held this year at the McCully Realty office on April 21 went very smoothly. Over 170 cars came to drop off old documents. The McCully brokers met guests at their cars and took their bags of documents from the car to the staging area. Garten Shredding Services provided the service with their shredding truck on site. Garten estimates that over 3,800 pounds of paper was shredded and recycled. They indicated this was one of their larger events this year. Special thanks to McCully brokers Tim Kelly, Jaime White, Resi Hind, and Jeanie White who did the heavy lifting and to owner, Jim White who supervised the process. McCully Realty looks forward to sponsoring this event again next spring, sometime after tax day. Save up your documents and McCully will shred it for you!

# **Dormant Garden Club Sprouts** Back Up

By Chris Alexander

Come join us for the resurrection of the Woodburn Estates Garden Club! Everyone is welcome, whether you're a native plant expert, a veggie gardener, or have questions about what the heck is growing in your yard and how to cut it back.

We will be planning beautification of our common areas, field trips to local gardens, talks and demonstrations, maybe some picnic lunches. Our first meeting is Wednesday May 17th at noon in front of the office. Our first field trip will be Wednesday, May 24th, to Schreiner's Iris Garden. Meet at the WEG parking lot at 11 am, bring \$5 to get in, a sack lunch and sensible shoes (no high heels, not this time!). We'll work out the carpooling then.

Any questions? – Call Chris Alexander at 541-404-1795

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#### **REVERSE MORTGAGE** BASICS FOR SKEPTICS You're invited to a question and answ event! This will be an opportunity to be informed and to perpetuate truth.

#### **EDUCATIONAL EVENT**

## "Unlocking the Power of a Reverse Mortgage"

May 23rd 2:00 pm to 3 pm

Blue Room at WEG (Woodburn Estates & Golf) RSVP (503) 730-5702 or jim@mutualmortgage.com

#### You will learn how to...

- improve cash flow in-spite of inflation's erosion of your purchasing power
- put into place a safety net that can cover health care expenses
- provide cash flow to cover increased property taxes/HOA dues
- provide liquidity to a portion of your home's equity
- reduce tax/penalties due to withdrawals from retirement accounts
- establish a line of credit that out performs a traditional HELOC

You will leave the event with the knowledge of how to extend the longevity of your retirement dollars!

Please consult a tax advisor. Borrower must occupy home as primary residence and remain current on property taxes, homeowner's insurance, the costs of home maintenance, and any HOA fees. Mutual of Omaha Mortgage, Inc. dba Mutual of Omaha Reverse Mortgage, NMLS ID 1025894. 3131 Camino Del Rio N 1100, San Diego, CA 92108. Oregon Mortgage Lending License ML- 5208. Washington Consumer Loan Company License CL-1025894. These materials are not from HUD or FHA and the document was not approved by HUD, FHA or any Government Agency. Subject to credit approval. For licensing information, go to: www.nmlsconsumeraccess.org #1097175577



Jim McIntosh NMLS #91936 Reverse Mortgage Specialist Office (503) 730-5702

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388 State Street, Suite 820, Salem, OR 97301 jmcintosh@mutualmortgage.com



N&V Office: 503-981-3313 • Main Office: 503-982-1776 Email: nv@WoodburnEstatesGolf.com Website: woodburnestatesgolf.com

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Volunteers are always needed to help with preparation of copy, proofing, and delivery. Please email, if possible, all photos, articles, and ads. If email is not an option, please submit your information to the N&V office. Use the mail slot in our door. All submissions must include name and member number. The Association reserves the right to publish or not publish any articles or any advertisement at our discretion. All articles are published on a space available basis

#### Disclaimer

Advertisers are independent businesses and Woodburn Estates & Golf cannot assume any responsibility for their goods or services rendered.

# Love INC is Looking for Donations

Love INC is looking to help people with household item needs. They are asking the community to help by donating items such as:

Dishes

- Glass wear
- Cookware or microwave dishes
- Pots and pans
- Silverware
- Bath towels and washcloths
- Kitchen towels and dish cloths
- Sheets, blankets and any other smaller items you would use to set up housekeeping

They cannot take furniture at this time because they do not have the space or the resources.

To donate please call 971-983-5683 for more information or visit their office at 970 North Cascade Dr. Suite 100, Tuesdays and Wednesdays 11-3pm or Thursdays 2-6pm to leave items.





Third Sunday of the Month, 11 A.M. - 2 P.M. Cascade Park Retirement Community





950 North Cascade Drive Woodburn, OR 97071 CascadeParkRetirement.com



RSVP to 503.981-0033 2 days before the event

#### Woodburn Estates & Golf Board of Directors Meeting

April 25, 2023 – 1:30 pm Auditorium – Listen In (425) 666-4290 – Approved April 25, 2023

Call to Order at 1:36 pm Establish a quorum – Ken Bourne, Kim Farquharson, Phil Balogh, Connie Johnson, Marilyn Sbardellati, Sherman Lackey, Marilyn Plowman, Steve Garner. Absent with notification: Sharyn Cornett

Pledge of Allegiance

Changes to the Published Agenda: Executive session – Friday, March 10, 2023 -1:30 pm BOD President Ken Bourne opened a meeting of the BOD, and a motion was made to go into Executive session. This motion was approved, and the Executive session was called to order. All BOD members were present except Arch/RV Director Connie Johnson. The meeting was held in the conference room. Topic of discussion: Personnel matters (Bylaw 5.5-10A). The meeting was adjourned at 3:25 pm.

Emergency Executive session – Thursday, March 30, 2023 – 2:00 pm BOD President Ken Bourne opened a meeting of the BOD, and a motion was made to go into Executive session. This motion was approved, and the Executive session was called to order. All BOD members were present. Topic of discussion: Personnel matter (Bylaw 5.5-10A). Financial Manager, Debbie Brown and Facilities Manager, Vincent Cantwell were present at the meeting for 20 minutes. Meeting adjourned at 3:45 pm

Executive session - Tuesday, April 25, 2023 -12:00 pm BOD President Ken Bourne opened a meeting of the BOD and a motion made to go into Executive session. This motion was approved. Executive session was called to order at 2:05 pm. All BOD members except Sharyn Cornett were present in the conference room. Debbie Brown, Financial Manager, was present. Topic of discussion: Personnel matters (Bylaws 5.5-10A), Contract negotiations (Bylaws 5.5-10D) and communications with legal counsel (Bylaws 5.5-10E). The meeting was adjourned at 1:25 pm.

President's Address:

I want to start my address first by giving an update on Sharyn Cornett. Sharyn had emergency surgery last Thursday. Her left foot had become infected again and a second toe had to be removed. She had a toe removed last December. I talked to her on Friday, and she said that she was doing 'OK' but feeling depressed. I received an email from her Saturday night informing me that she would have surgery again on Sunday to close the wound and probably be sent to a care center either Monday or Tuesday. She will let me know more when and where they move her. Please keep Sharyn in your thoughts and prayers.

The last month has been very eventful and quite stressful. There has been several Personnel changes as Chip Sullivan was dismissed. We also had two staff members from The Golf Maintenance Crew quit. This has created some new challenges for The Estates, but we, as a Board and Management Staff, are working very hard to maintain a high level of operation. We have been in discussion on the correct plan to move forward.

I would like to Thank all members of the Board of Directors, Debbie Brown (Financial Manager), Vincent Cantwell (Facilities Manager), Alisha Bailey (Front Desk), and Dave Robinson (Golf Course Superintendent) for stepping up to do more with less.

I would just ask the community to give us a little time and a little understanding as we develop a successful plan moving forward.

President Ken Bourne

Treasurer/Budget Committee Report -Treasurer Phil Balogh

April 18,2023

Woodburn Estates and Golf

Treasurer and Budget Committee Report Submitted by Phil Balogh, Treasurer

Balances Operating Fund: \$827,450

Reserve Fund: \$689,615

Working Capital Fund: \$587,811

Total Capital funds available: \$1,277,426 Budget committee reviewed March operating

budget: March operations:

Actual (-75,4545). Budget (-124,881)

Year to date operating budget

Actual 761,284. Budget 692,676. Variance is a positive \$68,608.

While it is too early to make any firm projections for the remainder of the year, it is safe to say we are off to a very good financial start to

HOA dues have been running ahead of budget, the positive variance mostly due to collections of past due HOA dues from last and previous years.

Expenses are \$38,196 under budget YTD. Labor cost savings being the major contributor to this result.

These are positive trends, and if we continue to stay on budget, we should have a good financial result in 2023. It is still too early in the year to assume this trend will hold until year end with

Reserve fund review:

Our current total Reserve and Capital funds are \$1,277,426. We have approved up to \$100,000 for fire suppression system repairs, and \$13,000 for cart path repairs. There are other repairs scheduled but it is the Budget Committee's recommendation that all other expenditures, with the exception of emergent needs, be postponed until we have a more definitive cost to repair the pool, spa, and locker rooms. Our current guestimates are \$600,000 to \$1,000,000. If it

comes in on the high end, we will use our capital funds to the base amount needed to meet Reserve Study requirements.

The Budget Committee is concerned that we have not received a completed 2021 Financial Review from Perkins Co. This is the second year they have been very delinquent for the report. We have given them all the requested information and we do not have any irregularities we are aware of. We have asked Debbie Brown to research possible alternative CPA firms to provide us with this service starting with 2022 review.

I am also addressing questions we have received regarding our Payroll Protection Program or PPP funds granted to us 2021.

PPP funds were first distributed as a loan in 2020 and then deemed a grant in 2021. The conversion to a grant was known to us before we applied. The US government used the banks, initially, to distribute funds as a loan to businesses since the banks had the infrastructure in place to approve and process the funds, and they could do it relatively quickly. The government would then approve those funds as a grant. And this is how the process worked for us.

We received \$192,000 in PPP funds, for which \$173,000 was used for wages and the remainder for some qualifying utility bills. You can see this reported in our financial documents for 2020.

There was a question that WEG was listed as a "S", for profit corporation on the government website. This apparently is an initial error on the part of the bank that was corrected. We have always been a 501(c)7 non-profit corporation and at no time in our 60+ years of existence has any request been made to change it otherwise.

Within the last 6 weeks we have contacted WaFed S&L that assembled and submitted the paperwork for the PPP. They looked up our submittal and gave us copies. Documents confirmed we applied and were granted PPP funds as a qualifying non-profit corporation. They assured us that the SBA was a partner in the process with them and that there were no issues before, during, or after the process was complete.

And we contacted the Small Business Association which is the agency responsible for the PPP program. They did show that the original application was entered as a Subchapter "S" Corp, and that the information was entered by the bank. That information was corrected in the application. He went further to explain that all of their records show that we were approved, there were no red flags and no issues with our application at any point. As far as they are concerned, the chapter is complete, and the book is done...no corrections to

We consulted with our attorney on this issue. All of our research and that of WaFed and the SBA show that we were granted PPP funds legally as a non-profit corporation. I want to thank Debbie Brown in particular for the many hours she spent following up on this research.

In the complaints sent to us and on social media we have had member(s) accuse Debbie Brown and board members of "cooking the books". Nothing could be farther from the truth. She is a trustworthy professional working long hours to make sure our financial reports are correct, and our finances are reliably healthy. I, along with the budget committee members have only the agenda of making sure WEGs financial position remain strong, that our HOA properties and the personal homes of our members maintain their value, and that we properly fund our HOA operations. These kinds of insinuations and lies that we are hiding or altering any financial data need to cease. It is detrimental and harmful to these individuals' hard work to do the job right.

Motion to approve Treasurer Report.

Seconded and approved.

Good of the Order

Point of Order was called by Marilyn Sbardellati.

Reason: The part of the meeting should be at the end of the meeting.

Ruling by President: To continue with the Good of the Order" but to investigate further the

timing.

Discussion of the BOD of topics

Discussion regarding the Electrical power drop which was approved in the Feb 28 BOD Meeting. The question was asked if this request had been and the answer was yes, the request had been made and there was no further report on it.

• Discussion/question regarding any temporary Spa being moved in while we wait for a permanent fix. The answer was that this was being address by the Ad-hoc Pool Committee.

Adjourn to Open Mic - Comments on Motions as published.

Reconvene Meeting

Motions

Motion #1: House Director Marilyn Sbardellati - I move to add Linda Haney, a member in good standing, to the Pool subcommittee. Seconded and approved.

Motion #2: House Director Marilyn Sbardellati - I move to add security cameras to the Greens Maintenance Yard and accept Integrated Solutions LLC's quote for \$5,482.56. To be paid from the Capital Improvement fund. Seconded and approved.

Discussion: The Greens Maintenance Yard recently experienced several acts of vandalism to our maintenance equipment. There are currently no outside security cameras. This system would be similar to what is installed at the RV lot.

Motion #3: House Director Marilyn

Sbardellati - I move to approve the purchase of an array of mechanical tools to facilitate the repair and maintenance of greens and other maintenance equipment. The amount requested is up to but not exceed \$5,000. To be paid from the Capital Improvement fund. Seconded and approved.

Discussion: We currently do not have the tools available to properly repair and keep, in good working order, our greens and other mechanical equipment. We have been relying on tools owned by hired or contracted mechanics. We have competent staff who can repair and maintain the equipment but lack the proper tools for the job.

Motion #4: House Director Marilyn Sbardellati - I move to create a Restaurant Oversight and Advisory committee with the purpose of ensuring the restaurant facility is managed in accordance with our governing documents and acts as an advisory body to the Board of Directors, Association management, and restaurant operator. Seconded and not passed. votes in favor: 1, votes against 7

Discussion: The restaurant is a valuable asset. Proper oversight can be time consuming. An advisory committee can; keep management and the board apprised of any membership concerns, ensure it is operated in compliance with any contract/lease agreement and above all, it operates "for the convenience and enjoyment of the residents of Senior Estates Golf and Country Club and is maintained in keeping the Articles of Incorporation." (Rules and Regulations 8.4-4)

Adjourn to Open Mic – Any Members Comments

Reconvene Meeting

Secretary: Motion to approve these minutes as amended. Seconded and approved.

Announcement for Next Meetings -

**Town Hall Meeting** Saturday, May 13, 2023, at 6:00 pm

**BOD** Meeting

Tuesday, May 23, 2023, at 1:30 pm

Adjourned meeting. Respectfully submitted.

Kim Farquharson, Secretary

Woodburn Estates & Golf

Attached: Committee Reports Reports of Officers, Boards and Standing Committees

Activities Committee - VP Sharyn Cornett

read by Secretary Kim Farquharson Activity Report April 25th, 2023

First of all, I want to say 'thank you' for all the good wishes. I am doing well and hope to be home soon.

We had a great coffee hour last week with the "The Feud: Police vs Fire" game. It was an exciting time with the police department coming from behind to snatch the victory at the last moment. 88 people attended so it was like the 'good old days. Everyone participated in the fun and the coffee hour staff ran their butts off to keep up with it all and serve everyone. We are really glad for each one that came. Thank you for supporting Coffee Hour. It makes all the work worthwhile.

The Activities Committee is also organizing the annual Pancake breakfast coming up on May 13th. This is a hot delicious home cooked breakfast with pancakes, scrambled eggs, sausage, orange juice, and coffee. We want to encourage everyone to come down and enjoy a fun social event and support our Activities Committee and the whole community.

We have decided to try something new to help us with the planning of this event. We are now pre-selling tickets as this will help us know the numbers and quantities that we need. You can buy your ticket for \$6 at Coffee Hour, at Bingo, or in the Golf Shop. The price at the door will be \$8. Once again...that is coming up on Saturday, May 13th and tickets are on sale now.

A word of advice: Protect your feet at all costs. Walking keeps you going. Staying in bed sounds great for a while but then it bites the dust.

Do what you have to do but the goal is: Thrive...THRIVE.

Special Love and greetings to everyone.

Sharyn Cornett Architecture/RV Committee - Director

Connie Johnson April 2023 - No report at this time.

Golf Committee - Co-Chair Ken Bourne/ Co-Chair Phil Balogh

April 2023

I don't mean to repeat myself from last month's report, but the weather has mostly beat us again. The above normal rainfall has interrupted golf play as well as Golf Course Maintenance. The decrease in Golf maintenance staffing has also become a concern. If we get a little sun for a few days, it will increase the mood of everyone involved. I met with all user groups this last month with the main topic, weather, golf course condition and where we go from here in regards of Golf Pro Chip Sullivan's dismissal. A plan will be developed.

End of Report

Ken Bourne, Golf Chair

House Committee - Director Marilyn Sbardellati

April 2023

The House Committee met once in April. The Committee decided to start meeting once a month unless otherwise deemed necessary

On behalf of WEG, I want to thank the following people for stepping up and assisting in the day to day operation of our association; Vern

(need last name) for tending to the courtyard flower beds, Ron Allowtiz for his pruning efforts, Marty Smith for cleaning the cart barn, Charlie Brown for taking on mechanical repairs for the Greens Department, the Pickleball club members for cleaning up after the Monday fiber arts group and thanks again to Carl Conser, Loretta Wolf and Andrew Nordby for assisting with the restaurant inventory.

The crew from the Greens department took on the task of mowing and edging the lawn in front of the clubhouse and did a fantastic job. We put out a call for volunteers to help maintain our landscaping around the clubhouse and pro shop. We are hoping to establish this as an on-going project for volunteers. If anyone is interested in getting their hands a little dirty, we meet in front of the WEG office at noon on Wednesdays.

The Pool Committee is off to a great start and has met twice this month. The committee began the process of defining the scope of work needed to renovate the pool and its housing. Defining the project scope is a necessary task prior to beginning the bid process.

During the recent period of heavy rain this month the encroachment of surface water runoff was reported in the bottom of the empty spa and in the pump room. These are open spaces, and the water encroachment was visible to the naked eye. It has been suspected there is a greater area impacted by surface water runoff, especially on the north side of the complex which is slightly downhill from the putting green. This will require some investigative work to be done as part of the pool project.

We began the inventory of the restaurant. We started with kitchen equipment and the more substantial assets owned by WEG. We were waiting to complete the inventory because the restaurant operator wanted a meeting to identify which items belonged to Country Cottage. That meeting has yet to take place, I will follow up with her because we plan to complete the inventory within the next two weeks.

Pacific NW Fire Protection will begin working on the dry sprinkler system in the East wing (dining hall and auditorium) towards the end of May. We are currently working out the schedule details.

End of report

Marketing/PC Committee - Director Sherman Lackey

April 2023

The Marketing PC Committee has taken the following actions:

Finalized Advertising Guidelines for News & Views, signs, bulletin boards, business card racks, flyers, banners, posters. Adjusted the wording on the Buying &

Selling Real estate webpage have greater visibility and description. Identified the number of bulletin boards,

and locations, inside of the clubhouse. The committee was also brought up to speed on our webpage security, number of attacks, type of attacks and general webpage traffic.

Carol Wellington was a valued member of the Marketing PC Committee; she will be greatly

Respectfully submitted,

Sherman Lackey, HOA Director Marketing Publication Committee New Members Committee - Director Marilyn

Plowman

April 2023

The New Members Committee met April 12th to review the New Member Event of March 25th and to decide how to welcome new residents in the future. It was decided that we would hold informal get-togethers quarterly for new residents to meet board members and tour the facilities. We plan to organize a yearly "Activity Fair" similar to the Welcome Event held in March. It would be held in late May or early June of 2024 in order to include "snowbirds".

The committee met again on April 19th to assemble more Welcome Packets. Committee members will deliver packets to residents who moved to WEG in the latter part of 2022 and early 2023 who did not attend the welcome event.

Welcome packets will be delivered by committee members each month as new people

The next meeting will be on May 10th. Rules & Regulations Committee – Director Steve Garner

April 2023

In light of recent staff changes, the Rules Committee is refining procedures in dealing with member complaints. Currently, we have settled on entering complaints in a database, reviewing the complaints as a committee, investigating the complaints to ensure validity, determining the proper response, notifying the complainant of actions, and notifying the member named in the complaint our findings and recommendations for resolution. We may modify this as we work through the process in the coming days as it is a work in progress.

We ask for patience on the part of our members as previously a full-time staff member was the person in charge of complaints. We, the committee, are attempting to ease the workload of current staff members and remain retired ourselves.

In other business, the committee has corrected some wording for motions that were approved but didn't get changed in the governing documents to reflect the changes approved.

Respectfully submitted, Steve Garner

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# Can a Board Director be Recalled?

By Secretary of the Board and vetted by Rules Director – This article is informational only.

The simple and short answer is yes. There are rules and regulations that govern how to do it, but it is possible.

Is it expensive? Yes, it is.

This article will go into some of the costs involved.

Oregon law ORS 94.640 states the rules that are to be followed "unless otherwise provided in the declaration or bylaws". Since WEG's Articles of Incorporation expressly address this possibility, it establishes the process to be followed. It does say that it can be "with or without cause". (Articles of Incorporation 4.10)

#### This is the process:

#### 1) Gather Signatures

A petition must be signed by 250 eligible members. "Eligible" means:

- 1 signature per household
- Must be owner not associate member, nor renter, etc.
- Must be in good standing.
- Must be up to date in HOA fees and dues.

This petition must be delivered to the office so that they can validate each signature.

Upon validation, the office then notifies the BOD that a petition has been received and validated.

#### 2) Special Meeting is called

The rules for calling a meeting apply. (Bylaws 4.4-3)

- A written or printed notice will be prepared stating the date, time, and place of the meeting and the purpose of the meeting.
- The notice shall be delivered neither less than ten (10) days nor more than fifty (50) days before the date of the meeting, personally or by mail or e-mail, to each member entitled to vote.

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- The notice shall be posted on the Association bulletin board and, if time permits, published in the News & Views.
- Day of the Special Meeting, the BOD would be presented with the petition and take the following actions
  - Set a date for a Special Election
- Approve \$2250.00 (approx.) to be used for the expense of the election. Breakdown of Costs (figures are from 2022 election)

1530	#11 Outside Envelopes	\$359.00
1525	#10 Return Envelopes	\$389.00
1525	# 9 Secrecy Envelopes	\$290.00
1510	Postage x \$.60	\$906.00
1530	Printed ballots	TBD
	Estimated cost:	\$1,941.00

• Appoint and approve a member in good standing to oversee the formation of an "election committee".

This member would find volunteers to serve on this committee to facilitate the process.

- Prepare and stuff envelopes.
- Mail envelopes
- Establish the counting committee.

#### 3) Election Day and Results

The Election Committee chair would contact the office to determine how many eligible households there are as of that date. Record this number: \_\_(C)\_\_\_

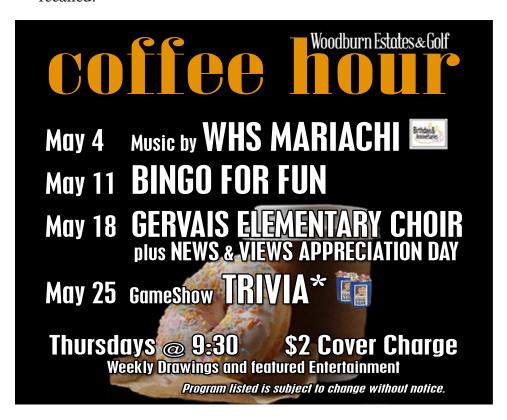
Any Director who received a majority of yes votes would then be recalled.

50% of (value of C) plus 1 vote = majority

**4) If Recall was successful** - Any vacancy would then be filled by the current BOD even without a quorum

The appointed director would fill the vacancy for the unexpired term of the predecessor in office.

If it was an officer who was successfully recalled, the BOD would then vote for which BOD would take the position that was recalled.



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# CALENDAR

(May 13, 2023 - May 26, 2023)

\*Any change of date, time, activity, or place must be made with the Office at 503-982-1776. Regular Board Meetings are held the 4th Tuesday of Each Month at 1:30 in the Auditorium

#### **SATURDAY, MAY 13**

8:00am - 10:00am Pancake Breakfast (Aud) **10:00am - 12:00pm** Pickleball (Aud) 12:00pm - 4:00pm Texas Hold'em (Dining Rm)

2:45pm - 5:00pm

5:00pm - 9:00pm Hand & Foot Group (Blue Rm) 6:00pm - 8:00pm Board Town Hall Meeting (Aud)

#### SUNDAY, MAY 14

Water Volleyball (Pool)

1:00pm - 4:00pm Music Jammers (Aud & Kitchen)

#### **MONDAY, MAY 15**

8:00am - 9:00am Mermaid Water Aerobics (Pool)

8:00am - 9:00am Walking Club (Aud) 8:30am - 2:30pm Sr. Estates Quilters (Craft Rm)

9:15am - 10:00am Senior Yoga (Aud)

9:30am - 10:30am Ladies Laugh & Chat (Blue Rm) 10:30am - 2:30pm Women's Golf Club Meeting (Dining Rm)

10:15am - 11:15am Senior Cardio/Zumba Class (Aud)

11:15am - 12:15pm Tai Chi Class (Aud) Monday Bridge (Blue Rm) 12:00pm - 4:00pm Fabric Quilting Arts (Aud) 12:30pm - 4:30pm

2:00pm - 3:00pm Women's Water Aerobics (Pool) 5:00pm - 8:00pm Pickleball (Aud)

5:45pm - 8:00pm Water Volleyball (Pool)

#### **TUESDAY, MAY 16**

8:00am - 9:00am Mermaid Water Aerobics (Pool) 10:00am - 11:00am Senior Fitness (Aud) 10:00am - 12:00pm Needlecraft (Card Rm) **10:00am - 12:00pm** Ping Pong (Dining Rm) 11:00am - 2:45pm Ukulele Uke-de-dos (Craft Rm) 11:30am - 4:00pm Progressive Hand & Foot (Blue Rm)

1:30pm - 2:30pm Bible Study (Conf. Rm 1) 2:45pm - 5:00pm Water Volleyball (Pool) 4:00pm - 9:00pm Private Rental (Aud, Dining Rm,

Kitchen)

5:00pm - 9:00pm Tuesday Night Poker (Card Rm)

6:00pm - 7:00pm Line Dancing (Aud)

# **OFFICE IS** CLOSED EVERY **WEDNESDAY**

#### News & Views **Article Deadline**

All articles, advertising, and pictures are to be submitted to N&V on Thursday by 9:30am, the week before the Thursday delivery distribution. No exceptions.

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#### **WEDNESDAY, MAY 17**

Mermaid Water Aerobics (Pool) 8:00am - 9:00am 8:00am - 9:00am Walking Club (Aud) 9:00am - 10:00am Ping Pong (Dining Rm) 9:00am - 11:00am Tech Time (Card Rm) 9:15am - 10:00am Senior Yoga (Aud) 9:30am - 10:30am Laugh & Chat (Blue Rm) 10:00am - 12:00pm Pickleball (Dining Rm)

10:15am - 11:15am Senior Cardio/Zumba Class (Aud) 12:00pm - 1:00pm Friends of Bill W. (Craft Rm) 12:00pm - 4:00pm Double Deck Pinochle (Card Rm)

1:00pm - 3:45pm Wii Bowling (Aud)

1:30pm - 3:30pm Homestyle Hymn Sing (Blue Rm) Women's Water Aerobics (Pool) 2:00pm - 3:00pm 5:30pm - 7:30pm Wrinkle City Players (Aud) 6:00pm - 9:00pm Bingo (Dining Rm)

6:00pm - 9:00pm Pinochle (Blue Rm)

#### **THURSDAY, MAY 18**

8:00am - 9:00am Mermaid Water Aerobics (Pool) Sr. Estates Quilters (Craft Rm) 8:30am - 2:30pm 9:30am - 11:00am Coffee Hour (Aud)

12:00pm - 3:00pm Ladies Single Deck Pinochle (Blue Rm) 4:00pm - 6:00pm Foodies Pizza Night (Dining Rm) 5:00pm - 9:00pm Thursday Night Poker (Card Rm) 5:45pm - 8:00pm Water Volleyball (Pool)

Pinochle (Blue Rm) 6:00pm - 9:00pm 6:00pm - 7:30pm Advanced Line Dancing (Aud)

#### FRIDAY, MAY 19

8:00am - 9:00am Mermaid Water Aerobics (Pool)

8:00am - 9:00am Walking Club (Aud) 9:15am - 10:00am Senior Yoga (Aud)

9:30am - 10:30am Ladies Laugh & Chat (Blue Rm) 10:00am - 12:00pm Pickleball (Dining Rm) 10:15am - 11:15am Senior Cardio/Zumba (Aud)

12:00pm - 4:30pm Friday Bridge Group (Blue Rm) 12:30pm - 3:30pm Bunco (Craft Rm)

2:00pm - 3:00pm Women's Water Aerobics (Pool) 5:30pm - 7:30pm Wrinkle City Players (Aud)

#### SATURDAY, MAY 20

10:00am - 12:00pm Pickleball (Aud) 2:45pm - 5:00pm Water Volleyball (Pool) 5:00pm - 9:00pm Hand & Foot Group (Blue Rm)

#### **MONDAY, MAY 22**

8:00am - 9:00am Mermaid Water Aerobics (Pool) Sr. Estates Quilters (Craft Rm) 8:30am - 2:30pm Ladies Laugh & Chat (Blue Rm) 9:30am - 10:30am 12:00pm - 4:00pm Monday Bridge (Blue Rm) 2:00pm - 3:00pm Women's Water Aerobics (Pool) 5:45pm - 8:00pm Water Volleyball (Pool)

#### TUESDAY, MAY 23

8:00am - 9:00am Mermaid Water Aerobics (Pool) 10:00am - 12:00pm Needlecraft (Card Rm) 11:00am - 2:45pm Ukulele Uke-de-dos (Craft Rm) 11:30am - 1:15pm Kiwanis Club of Woodburn (Blue Rm) 1:30pm - 2:30pm Bible Study (Conf. Rm 1)

1:30pm - 2:30pm Board Meeting (Aud) 2:00pm - 4:00pm Seminar by Jim McIntosh (Blue Rm)

Water Volleyball (Pool) 2:45pm - 5:00pm Tuesday Night Poker (Card Rm)

5:00pm - 9:00pm

#### **WEDNESDAY, MAY 24**

8:00am - 9:00am Mermaid Water Aerobics (Pool) 9:00am - 11:00am Tech Time (Card Rm) Laugh & Chat (Blue Rm) 9:30am - 10:30am 10:30am - 12:30pm Crafts For Fun (Blue Rm) 12:00pm - 1:00pm Friends of Bill W. (Craft Rm) 12:00pm - 4:00pm Double Deck Pinochle (Card Rm) 2:00pm - 3:00pm Women's Water Aerobics (Pool) 6:00pm - 9:00pm Pinochle (Blue Rm)

#### **THURSDAY, MAY 25**

8:00am - 9:00am Mermaid Water Aerobics (Pool) 8:30am - 2:30pm Sr. Estates Quilters (Craft Rm) 5:00pm - 9:00pm Thursday Night Poker (Card Rm) 5:45pm - 8:00pm Water Volleyball (Pool) 6:00pm - 9:00pm Pinochle (Blue Rm)

#### FRIDAY, MAY 26

Mermaid Water Aerobics (Pool) 8:00am - 9:00am 9:30am - 10:30am Ladies Laugh & Chat (Blue Rm) Friday Bridge Group (Blue Rm) 12:30pm - 4:30pm

12:30pm - 3:30pm Bunco (Craft Rm)

2:00pm - 3:00pm Women's Water Aerobics (Pool)

#### **MANAGEMENT TEAM**

Vincent Cantwell, Facilities Manager..... maint@woodburnestatesgolf.com **Debbie Brown**, Financial Manager ......accounting@woodburnestatesgolf.com

#### **WEG STAFF**

Alisha Bailey, Front Desk......info@woodburnestatesgolf.com Dave Robinson, Greens Superintendent...... super@woodburnestatesgolf.com

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